# Finance Portfolio - Terms of Reference

## 1. Purpose:

Provide financial advice to the Executive Board on financial efficiencies. Support and seek out new opportunities for financial growth.

## Objectives;

- Review requests from, and make recommendations to, the Executive Board in;
- Respect to income and expenditures
- Review income and expenditures to help ensure a cost efficient organization
- Review investment of monies
- Review income and expenditures and recommending an annual budget to the Executive Board
- Recommend to the Executive Board changes in the adopted budget.

#### 2.0 Membership

1) Four [4] members to be appointed by the Executive Board; one of which will be the Chairperson.

The Treasurer will be the committee liaison with voice and vote.

## 3.0 Tools & Tactics

- Online and offline solicitations
- Recommend to the Executive Board connections with individuals and/or like-minded organizations
- Identify potential sponsors and or donors.